

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
:
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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

PKB PRIVATBANK SA Name of Transferee	CREDITO PRIVATO COMMERCIALE SA Name of Transferor
Name and address where notices to Transferee should be sent: PKB PRIVATBANK SA Via Balestra 1 CH – 6900 Lugano	Court Claim # (if known): 44207 Amount of Claim as Filed: US 10,783,770.00 Amount of Claim Transferred: EUR 1,422,000.00 Amount of Calim Transferred: US\$ 2,024,359.20 Date Claim Filed: Oct. 22, 2009 <u>ISIN: XS0176513350</u>
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: 12th November 2012

By: **PKB Privatbank SA**
Transferee/Transferee's Agent

PKB PRIVATBANK AG
ON BEHALF OF ITS CLIENTS




Name: Silvia Consonni
Title: Assistant Vice President


Renzo Ricci
Vice President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to PKB Privatbank SA ("Transferee") an undivided pro rata interest in EUR 1,422,000.00 (US\$ 2,024,359.20 ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44207 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this ____ day of _____, _____.

CREDITO PRIVATO COMMERCIALE SA
Transferor

By: 
Name: P. DELTRAMI E. BERTOLI
Title: LIQUIDATOR LIQUIDATOR
16/11/12

PKB PRIVATBANK SA
Transferee

By:


Name: Silvia Consonni
Title: Assistant Vice President

Renzo Ricci
Vice President

PKB PRIVATBANK AG
ON BEHALF OF ITS CLIENTS